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THIS QUESTIONNAIRE IS TO BE COMPLETED BY YOU AS A RECORD HOLDER OF SECURITIES ("UNITS") OF Haussmann Limited. PHASE I (THE "COMPANY")

In order to be classified as an ‘Sophisticated Investor’ for the purposes of Sections 761GA and 708(10) of the Corporations Act 2001 (Cth), you must satisfy the eligibility criteria. Haussmann Limited requires the following information so as to assess whether you meet the requirements of a Sophisticated Investor.

Your answers will be kept strictly confidential. Each prospective investor agrees that the Company may present this Questionnaire or a copy hereof to its attorneys or such other parties as the Company deems appropriate in connection with a subsequent offering, if any, of Units. If Units are subsequently offered and sold, you agree to reaffirm or update this questionnaire (if the information you provided has changed) so that the Company can be assured that any such offering and sale will not result in a violation of the registration provisions of the Australian Securities and Investments Commission Act 2001 and, as amended ("Securities Act").

Please complete, sign, and date this Questionnaire, and deliver it to the Company – Haussmann Limited

Please print or type:

1) General Information.

Name: _____

Spouse's Name: _____

Home Address: _____

Date of Birth: _____ Home Telephone: _____

Business Address: _____

Business Telephone: _____

Occupation: _____ Position: _____

Duties and Responsibilities: _____

2) Qualification as Accredited Investor.

Please complete the following statements.	
(a) You are a director, executive officer, or general partner of the Company.	<input type="checkbox"/> Yes. <input type="checkbox"/> No
(b) You are an individual or hold Units jointly with your spouse, you have a net worth, or joint net worth with your spouse, exceeding \$1 million.	<input type="checkbox"/> Yes. <input type="checkbox"/> No

(c) You are an individual or hold Units jointly with your spouse. You had an individual income in excess of \$200,000 in each of the two most recent years and have a reasonable expectation of reaching the same income level this year, or had a joint income with your spouse in excess of \$300,000 in each of the two most recent years and have a reasonable expectation of reaching the same joint income level this year.

Yes. No

(d) You are submitting this form on behalf of an entity (corporation, limited liability company, etc.), employee benefit plan or trust with assets of at least \$5 million,

Yes. No

If **Yes**, please complete the following:

a. Name of entity, plan or trust: _____

b. Name of state where entity, plan or trust was formed: _____

and check any of the following boxes that apply:

_____ The undersigned is a corporation, partnership, business trust or charitable organization with assets in excess of \$5 million that was not formed to acquire securities offered by the company presenting this questionnaire;

_____ The undersigned is a bank, a savings and loan association, a broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934, an insurance company, an investment company registered under the Investment Company Act of 1940, a business development company as defined in Section 2(a)(48) of that Act, a Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958, a private business development company as defined in Section 202(a)(22) of the Investment Advisors Act of 1940;

_____ The undersigned is an employee benefit plan a) either established and maintained by a government entity or governed by the Employee Retirement Income Security act of 1974 (ERISA) and in either case with total assets in excess of \$5 million, or b) governed by ERISA and where investment decisions are either made by a bank, savings and loan association, insurance company, or registered investment adviser or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;

_____ The undersigned is a trust with assets of at least \$5 million, not formed to acquire securities offered by the company presenting this questionnaire, and whose purchases are directed by a sophisticated person who, either alone or with his/her independent purchaser representative, has such knowledge and experience in financial and business matters that he/she is capable of evaluating the merits and risks of a prospective investment.

3) Investors other than Natural Persons.

(Applicable only to corporations, partnerships, trusts or other similar entities) (If you have answered YES to Question 2(d))

a) Date of Formation: _____

b) ASIC Identification Number or Other ID Number (please state the type if not ACN/ABN): _____

c) Number of shareholders, partners, or beneficiaries: _____

d) Was the entity organized for the specific purpose of acquiring the Units? Yes. No

- e) All equity owners qualify as "Sophisticated Investors" as described in section 708 of the Corporations Act 2001(Cth). Yes. No
- f) Total Assets: \$_____ Net worth: \$_____
- g) Please attach a copy of the relevant document: article or certificate of incorporation, partnership or trust agreement, or other organic document.

4) Income.

a) Individual income for the two most recent years?

2018: less than \$200,000 \$200,000 – 500,000 Over \$500,000

2019: less than \$200,000 \$200,000 – 500,000 Over \$500,000

b) Joint income for the two most recent years?

2018: less than \$200,000 \$200,000 – 500,000 Over \$500,000

2019: less than \$200,000 \$200,000 – 500,000 Over \$500,000

c) Reasonably anticipated individual income for this year?

2020: less than \$200,000 \$200,000 – 500,000 Over \$500,000

d) Reasonably anticipated joint income for this year?

2020: less than \$200,000 \$200,000 – 500,000 Over \$500,000

5) Net Worth.

a) Individual net worth?

less than \$1,000,000 \$1,000,000 – 5,000,000 Over \$5,000,000

b) Joint net worth?

less than \$1,000,000 \$1,000,000 – 5,000,000 Over \$5,000,000

6) Investment Experience.

Please describe briefly your prior investment experience in both marketable and unmarketable securities. If you have none please state so.

7) Investment Knowledge.

I have such knowledge and experience in financial and business matters that I am capable of evaluating the merits and risks of an investment in the Units and do not desire to use an Investor Representative in connection with evaluating such merits and risks. I understand, however, that the Company may request that I use an Investor Representative.

Yes. No

The foregoing statements are true, accurate, and complete to the best of my information and belief, and I hereby agree to notify promptly, and supply corrective information to, the Company if, prior to the consummation of any purchase of subsequently-offered Units, any of such information becomes inaccurate or incomplete.

Signature(s) of Prospective Investor(s)
Please Print Name:

Signature(s) of Prospective Investor(s)
Please Print Name:

Executed at _____ City/County, _____ State on this _____ day of _____ 2020