

FUNDING SUMMARY TIME TABLE AND OVERVIEW

Hausmann Limited

For Sophisticated Investor or Institutional Investor funding - HML to commission Corporate Adviser / Merchant Banker via HML's Accountant Firm 2021

HML to commission Securities Dealer/Stockbroking Firm to list HML - NSX – reverse merger 2022

HML has commissioned Grant Consulting Group to seek grants from Australian and overseas governments. 2022 - 2023

HML to commission Securities Dealer/Stockbroking Firm to list HML Bromelton M3 Building Systems Manufacturing Plant entity. 2022

HML to commission Merchant Banker – financial lead manager – to prepare and complete convertible bond issues to the amount of AUD \$400 million

HML to commission via major accounting group, investment offer - for Sophisticated Investor or Institutional Investor. 2022

HML's Accounting Firm and Grant Consultant - submission for Government special loan facilities of AUD \$ 400 million 2022 – 2023

Funding for:

Corporate Entity 1

Corporate Entity 2 & 3

HML is raising commercialisation and preparation funding:

Selling Equity in HM Shares/Equity Initial: AUD \$ 75 million Total: AUD \$109.65 million, Please note: second amount of \$ 34.65 million be raised on the balance sheet of Hausmann's first plant at Bromelton. Qld.

- A.) via Equity Crowd Funding Platforms and Coin offerings and content digital marketing support
- B.) via IM to sophisticated Investors and wholesale investors,
- C.) via IPO.

HML is funding SPV 1 Budget via "on time" HML Budget allocations - transfers

Application of Funds – HML Budget. 2023

*Regional Head office establishment including 12 months office Budget \$1.6 million
Loan re-payments 5stargreen Building Technology Trust (BTT) \$1.2 million
Stockbroking Firm/ Merchant Banking Firm \$ 680,000*

*Pilot Plant “one off” production, full size panels for Austral.
Standard Approvals Taxation advice expenses,
patent costs etc. \$3.2 million*

Application of Funds – SPV 1 Budget 2022 – 2023 - 2024

*Payment - Project Management Account – Bromelton Master Plant Study
\$750,000 Hydrogen Plant site specific establishment establishment \$100,000*

*APA Gas Pipeline establishment Study - Ipswich to Bromelton 37 Km
part of Bromelton Master Plan Study \$100,000*

HML – Company Accountant and Auditor \$600,000

Bromelton Plant SPV1 – Budget (Total) \$75 million

HML M3 Building Systems Manufacturing Plant Bromelton - Balance Sheet –

*Plant Funding – via convertible - Bond issue
M3 Coin - Token offering up to AUD \$ 300 million
First Mortgage – Vendor Finance - via Bond issues
Manufacturing Plant organisation - Working Capital – via Bond
issues*